



Lic # 0L01154

PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL

Personal Financial Statement of _____

Applicant's Name(s) _____

Home Address _____

Home Phone _____

Please complete the entire statement. Include spouse information. Please do not leave any questions unanswered. Incomplete or improperly completed statements will delay our ability to complete a review of your file.

Assets	In Even Dollars	Liabilities and Net Worth	In Even Dollars
Cash on hand and in Banks—See Schedule A	\$	Notes Payable: This Bank—See Schedule A	\$
U.S. Government Securities—See Schedule B		Notes Payable: Other Institutions—See Schedule A	
Listed Securities—See Schedule B		Notes Payable—Relatives	
Unlisted Securities—See Schedule B		Notes Payable—Others	
Accounts and Notes Receivable		Accounts and Bills Due	
Real Estate Owned—See Schedule C		Unpaid Taxes	
Mortgages and Land Contracts Receivable—See Schedule D		Mortgages and Land Contracts Payable—See Schedule C or D	
Cash Value Life Insurance—See Schedule E		Life Insurance Loans—See Schedule E	
		Other Liabilities	
		TOTAL LIABILITIES	\$
		NET WORTH	\$
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

Sources of Income	In Even Dollars	General Information
Salary	\$	Employer
Bonus and Commissions		Position or Profession
No. of Years		
Dividends		Employer's Address
Real Estate Income		Partner, officer or owner in any venture? <input type="checkbox"/> No <input type="checkbox"/> Yes
		If so, explain
TOTAL:	\$	
Alimony, child support or separate maintenance payments need not be disclosed unless relied upon as a basis for extension of credit. If disclosed, payments received under <input type="checkbox"/> court order <input type="checkbox"/> written agreement <input type="checkbox"/> oral understanding.		Are any assets pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes Detail in Schedule A.
		Income taxes settled through (date)